

Code	MHC
Company name	MHC Joint Stock Company
Date	06/21/2017
Subject	BODs Resolution on private placement of bonds

Content:

On June 19, 2017, BODs of MHC Joint Stock Company approved a plan for 2017 the private placement of bonds worth 150,000,000,000 dongs with the following details:

1. Listed firm: MHC Joint Stock Company
2. Securities type: non-convertible, secured corporate bond
3. Par value: 1,000,000,000 dongs/bond
4. Total issue volume: 150 bonds, equivalent to 150,000,000,000 dongs, issue 3 phases:
 - Phase 1: 100 bonds, equivalent to 100,000,000,000 dongs
 - Phase 2: 30 bonds, equivalent to 30,000,000,000 dongs
 - Phase 3: 20 bonds, equivalent to 20,000,000,000 dongs
 - Offering price: 100% par value
5. Bond term: 02 years
6. Issuance time period:
 - Phase 1: before June 30, 2017.
 - Phase 2 and phase 3: before December 31, 2017
7. Expected issuance time: before December 31, 2017
8. Bond interest rate: The interest rate applied for the first term does not exceed 12%/year and the next period will be determined by the average plus interest rate of ordinary personal savings.
9. Bond interest period: Payment periodically but no exceeding 2 times a year.
10. Unit of payment of principal and interest bond: MHC Joint Stock Company
11. Consulting company: IB Securities Joint Stock Company
12. Issuing agent: IB Securities Joint Stock Company
13. Registration place: IB Securities Joint Stock Company
14. Secured stock management place: IB Securities Joint Stock Company